



Investment Committee Virtual Meeting

Thursday, June 5, 2025

1:00 p.m.

Join by phone: 1-267-332-8737 Conf. ID: 261 323 871#
Meeting ID: 224 266 702 349 Passcode: GP96qH2L

1721 North Front Street
Harrisburg, Pennsylvania 17102-2315

Agenda

- 1. Call to Order**
Pennsylvania Treasurer Stacy Garrity, Committee Chair
- 2. Prior Meeting's Minutes and Agenda**
 - a. Approve March 6, 2025 minutes
 - b. Approve June 5, 2025 agenda

Approval
Approval
- 3. Updates from PMRS Investment Consultant - Marquette Associates**
 - a. First quarter report
 - b. April performance update
 - c. Portfolio Cash Raise/rebalancing update
- 4. Recommend International Large Cap Growth Manager**

Approval
- 5. Recommend Private Credit Manager**

Approval
- 6. Financial Report Updates - Rich Cardamone, PMRS CFO**
- 7. Committee Member Reports**
- 8. Executive Session**
- 9. Adjournment**

Approval

Next Committee Meeting: September 5, 2024